

# THE CONTRIBUTION OF **SPACE TECHNOLOGIES** TO ARCTIC POLICY PRIORITIES





# Study Background



## ⑩ Objective:

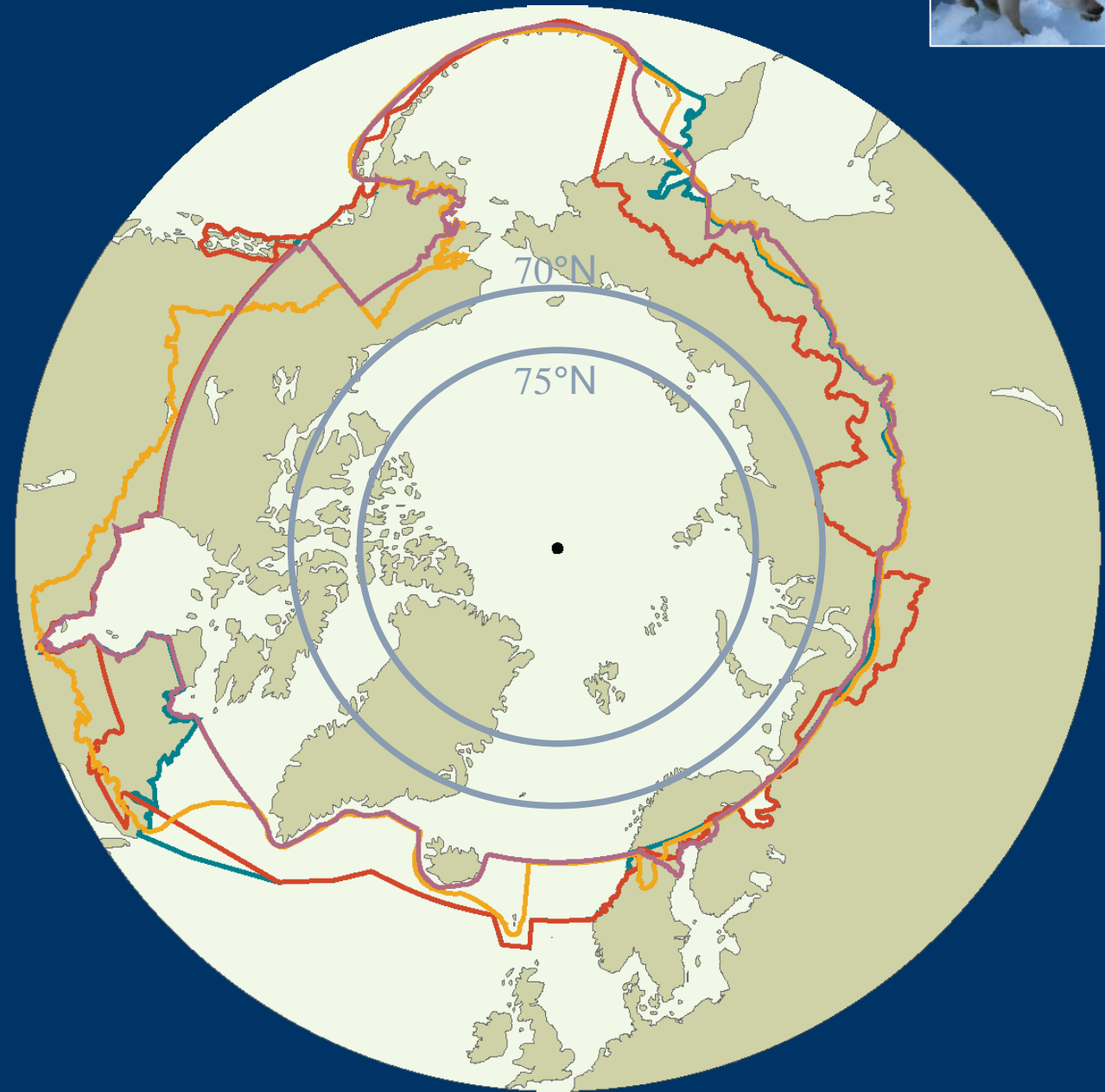
- ⑩ “To provide a comprehensive, coherent perspective on how space-based technologies can support Arctic policies at national, regional, and international levels.”

## ⑩ Team:

- ⑩ Polar View Partners (GRID Arendal, Tromsø Centre for Remote Sensing, C-Core, Hickling Arthurs Low) on behalf of the European Space Agency.
- ⑩ Input and advice from a wide range of stakeholders through a document and web review, interviews, and a workshop held in conjunction with the Space and the Arctic 2012 Conference in Copenhagen.

# Arctic Boundaries

- ⑩ No single boundary exists to delineate the extent of the Arctic regions.
- ⑩ Rather, the boundary will change with its application: environmental, biological, economic, jurisdictional, or social.
- ⑩ For the purposes of this study, a precise definition is not important.



# Arctic Characteristics



- ⑩ Sensitive eco-systems
- ⑩ Changing environment
- ⑩ Rich resources
- ⑩ Increasing human activity

Increasing Arctic Interest

- ⑩ Immense area
- ⑩ Limited accessibility
- ⑩ Harsh conditions
- ⑩ Sparsely populated

Applicability of Space Technologies

# Study Components



# Policy Area Interest

## Safety

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- ⑩ Marine Transportation – High
- ⑩ Air Transportation – Low
- ⑩ Land Transportation – Low
- ⑩ Policing – Low
- ⑩ Search and Rescue – High
- ⑩ Disaster Management – Medium

# Policy Area Interest Environment

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- ⑩ Pollution – High
- ⑩ Climate Change – Medium
- ⑩ Biodiversity – High
- ⑩ Environmental Protection – High

# Policy Area Interest

## Sustainable Economic Development



- ⑩ Resource Development – High
- ⑩ Infrastructure – Medium
- ⑩ Transportation Efficiency – Medium



# Policy Area Interest

## Sovereignty and Security



- ⑩ National Boundaries – Medium
- ⑩ Border Protection – Medium
- ⑩ Defence – Medium
- ⑩ Maintaining Presence – Low

# Policy Area Interest

## Indigenous and Social Development



- ⑩ Traditional Livelihoods – High
- ⑩ Health – Medium
- ⑩ Education – Low
- ⑩ Connectivity – Low

# Policy Area Interest Arctic States



| Legend          |  | Policy Areas          |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|-----------------|--|-----------------------|--------------------|---------------------|----------|-------------------|---------------------|-------------|----------------|--------------|--------------------------|----------------------|----------------|---------------------------|---------------------|-------------------|---------|----------------------|-----------------------------------|--------|-----------|--------------|
|                 |  | Safety                |                    |                     |          |                   |                     | Environment |                |              |                          | Economic Development |                |                           | Sovereignty         |                   |         |                      | Indigenous and Social Development |        |           |              |
|                 |  | Marine Transportation | Air Transportation | Land Transportation | Policing | Search and Rescue | Disaster Management | Pollution   | Climate Change | Biodiversity | Environmental Protection | Resource Development | Infrastructure | Transportation Efficiency | National Boundaries | Border Protection | Defence | Maintaining Presence | Traditional Livelihoods           | Health | Education | Connectivity |
|                 |  | Low Priority          |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| Medium Priority |  |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| High Priority   |  |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| Arctic States   | Canada                                   |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                 | Denmark, Greenland and the Faroe Islands |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                 | Finland                                  |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                 | Iceland                                  |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                 | Norway                                   |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                 | Russia                                   |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                 | Sweden                                   |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                 | United States                            |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |



# Policy Area Interest

## Non-Arctic States



| Legend            |                    | Policy Areas          |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|-------------------|--------------------|-----------------------|--------------------|---------------------|----------|-------------------|---------------------|-------------|----------------|--------------|--------------------------|----------------------|----------------|---------------------------|---------------------|-------------------|---------|----------------------|-----------------------------------|--------|-----------|--------------|
|                   |                    | Safety                |                    |                     |          |                   |                     | Environment |                |              |                          | Economic Development |                |                           | Sovereignty         |                   |         |                      | Indigenous and Social Development |        |           |              |
|                   |                    | Marine Transportation | Air Transportation | Land Transportation | Policing | Search and Rescue | Disaster Management | Pollution   | Climate Change | Biodiversity | Environmental Protection | Resource Development | Infrastructure | Transportation Efficiency | National Boundaries | Border Protection | Defence | Maintaining Presence | Traditional Livelihoods           | Health | Education | Connectivity |
|                   |                    | Low Priority          |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| Medium Priority   |                    |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| High Priority     |                    |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| Non-Arctic States | The European Union |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                   | China              |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                   | France             |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                   | Germany            |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                   | India              |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |

# Policy Area Interest

## Industry Interests



| Legend             |  | Policy Areas          |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|--------------------|--|-----------------------|--------------------|---------------------|----------|-------------------|---------------------|-------------|----------------|--------------|--------------------------|----------------------|----------------|---------------------------|---------------------|-------------------|---------|----------------------|-----------------------------------|--------|-----------|--------------|
|                    |  | Safety                |                    |                     |          |                   |                     | Environment |                |              |                          | Economic Development |                |                           | Sovereignty         |                   |         |                      | Indigenous and Social Development |        |           |              |
|                    |  | Marine Transportation | Air Transportation | Land Transportation | Policing | Search and Rescue | Disaster Management | Pollution   | Climate Change | Biodiversity | Environmental Protection | Resource Development | Infrastructure | Transportation Efficiency | National Boundaries | Border Protection | Defence | Maintaining Presence | Traditional Livelihoods           | Health | Education | Connectivity |
|                    |  | Low Priority          |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| Medium Priority    |  |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| High Priority      |  |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| Industry Interests | Shipping - Royal Arctic Line             |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                    | Shipping - Tschudi Arctic Transit        |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                    | Fishing - Nordland Havfiske              |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                    | Mining - Baffinland's Mary River Project |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                    | Mining - Norilsk Nickel                  |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                    | Oil and Gas - Overview                   |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |

The slide contains four images arranged in a 2x2 grid. The top-left image shows a person in winter gear ice skating on a frozen body of water. The top-right image shows a satellite in space with solar panels deployed, orbiting the Earth. The bottom-left image shows two polar bears walking on a small, melting ice floe in the ocean. The bottom-right image shows a dark, stormy sea with white-capped waves under a cloudy sky.

(UNCLOS)



# Space Technologies

## Communications Satellites



- ⑩ Most communications needs below  $75^{\circ}\text{N}$  can be met by geostationary orbit satellites.
- ⑩ In the future, there will be increasing needs for high bandwidth services above  $75^{\circ}\text{N}$ . Most of this demand will be from vessels and aircraft.
- ⑩ Several systems are being explored to fill this gap using highly-elliptical polar orbits.

# Space Technologies

## Meteorology Satellites



- ⑩ Many weather satellites are geostationary and, as with communications satellites, cannot see above 75°N.
- ⑩ Some low earth orbit satellites currently provide high-latitude information.
- ⑩ EUMETSAT, ESA, and NOAA work jointly.
- ⑩ Several polar missions are proposed over the next 10 years.

# Space Technologies

## Surveillance Satellites



- ⑩ Search and Rescue alerting and search is aided by COSPAS/SARSAT satellites. Transponders will also be added to GNSS satellites.
- ⑩ Ship locations can be monitored using space-based Automatic Identification Systems (AIS).
- ⑩ Aircraft locations can be monitored using Automatic Dependent Surveillance – Broadcast (ADS-B).



# Space Technologies

## Navigation Satellites



- ⑩ Global Navigation Satellite Systems provide position, navigation, and timing information.
- ⑩ GPS is the primary GNSS used and GLONASS is also operational.
- ⑩ Galileo will not be fully operational before 2019. It will provide better coverage at high latitudes.
- ⑩ EGNOS provides augmentation over Europe, and WAAS over North America, up to about 70°N.
- ⑩ Ionospheric activity at the poles can degrade the signal.

# Space Technologies

## Earth Observation Satellites



- ⑩ EO is frequently the only cost effective and technically feasible method of observing the Arctic.
- ⑩ Synthetic Aperture Radar is particularly useful for monitoring ice and snow.
- ⑩ Optical sensors are limited by cloud cover and darkness.
- ⑩ The recent loss of Envisat increases the importance of proceeding with Sentinel 1 and Radarsat Constellation.

# Space Technologies

## Science Satellites



⑩ Earth Observation provides a vital contribution to scientific research.

In addition:

⑩ Gravity satellite missions contribute to the study of geology and tectonics. Coverage by these satellites is poor at the poles.

⑩ Space weather effects are pronounced at the poles, impacting communications, electric power distribution, and pipelines. A variety of existing and proposed satellite missions monitor space weather.



# Space Technologies Applicability



| Legend               |                     | Policy Areas          |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|----------------------|---------------------|-----------------------|--------------------|---------------------|----------|-------------------|---------------------|-------------|----------------|--------------|--------------------------|----------------------|----------------|---------------------------|---------------------|-------------------|---------|----------------------|-----------------------------------|--------|-----------|--------------|
|                      |                     | Safety                |                    |                     |          |                   |                     | Environment |                |              |                          | Economic Development |                |                           | Sovereignty         |                   |         |                      | Indigenous and Social Development |        |           |              |
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|                      |                     |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| Low Applicability    |                     |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| Medium Applicability |                     |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| High Applicability   |                     |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
| Space Technologies   | Communications      |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                      | Weather and Climate |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                      | Navigation          |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                      | Earth Observation   |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                      | Surveillance        |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |
|                      | Science             |                       |                    |                     |          |                   |                     |             |                |              |                          |                      |                |                           |                     |                   |         |                      |                                   |        |           |              |

# Conclusions

- ⑩ The Arctic is changing
- ⑩ The Arctic is important
- ⑩ The Arctic is challenging
- ⑩ Space technologies can contribute
- ⑩ Space technology priorities in the Arctic
  - ⑩ Communications
  - ⑩ Earth Observation
  - ⑩ Surveillance



# Discussion

## Communications



- ⑩ The gap in Arctic communications is above 75°N. The majority of the need will be from vessels and aircraft. Is there a business case to justify the investment in specialized satellites to serve that need?

# Discussion

## Earth Observation



- ⑩ Envisat is lost and Radarsat 1 is well beyond its life expectancy. A wide variety of users depend on EO data in the Arctic. What can be done to ensure that the Sentinels and Radarsat Constellation proceed?



# Discussion

## AIS



- ⑩ Ground-based AIS is not feasible in the Arctic. There are now two nascent commercial space-based AIS services. Norway is also experimenting with the technology. The primary clients for such services are governments. What should be the relationship between the public and private sectors in providing S-AIS?

# Discussion

## Navigation



- ⑩ With the addition of Galileo, the world will be well covered by GNSS. However, some applications, especially the approach phase of aviation, require augmentation services that currently do not reach above 70°N. Is there a business case to justify the investment in specialized satellites to serve that need?