

Executive Summary Report



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1 INTRODUCTION

1.1 Purpose and Scope

The purpose of this document is to provide a concise summary of the HIPERGA project, and the findings accounted during its execution. In particular, it briefly summarizes the scope of the project, and the step followed for its completion.

1.2 List of abbreviations and acronyms

| Acronym | Description |
|---------|---|
| AI | Atom Interferometry |
| AOCS | Attitude and Orbit Control System |
| ARW | Angular Random Walk |
| AUV | Autonomous Underwater Vehicle |
| BM | Breadboard Model |
| CAIG | Cold Atom Interferometry Gyroscope |
| CDR | Critical Design Review |
| CLDB | Control Loop Demodulation Board |
| CVG | Coriolis Vibratory Gyroscope |
| DDVP | Design, Development and Verification Plan |
| DM | Development Model |
| DTG | Dynamically Tuned Gyroscope |
| EM | Engineering Model |
| EQM | Engineering Qualification Model |
| FOG | Fiber Optic Gyroscope |
| FPGA | Field Programmable Gate Array |
| FRR | Flight Readiness Review |
| FM | Flight Model |
| GNSS | Global Navigation Satellite System |
| HRG | Hemispherical Resonator Gyroscope |
| INS | Inertial Navigation System |
| ISS | International Space Station |
| KO | Kick Off |
| LAV | Light Armored Vehicle |
| MEMS | Microelectromechanical Systems |
| MHDG | Magneto Hydro Dynamic Gyro |
| PB | Proximity Board |

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| | |
|-----|----------------------------|
| PDR | Preliminary Design Review |
| PFM | Proto Flight Model |
| PSB | Power Supply Board |
| QM | Qualification Model |
| QR | Qualification Review |
| RLG | Ring Laser Gyroscope |
| ROV | Remotely Operated Vehicle |
| RR | Requirements Review |
| SAT | Satellite |
| SM | Structural Model |
| STM | Structural Thermal Model |
| TRL | Technology Readiness Level |
| TM | Thermal Model |
| UAV | Unmanned Aerial Vehicle |
| WBS | Work Breakdown Structure |
| WP | Work Package |

Table 1-1: List of abbreviations and acronyms

2 APPLICABLE AND REFERENCE DOCUMENTS

2.1 Applicable documents

The following documents are applicable to this document in Table 2-1:

| AD# | Title | Project Code | SENER Code | Issue | Rev |
|---------|---|--------------|-------------|-------|-----|
| [AD 01] | Gyro Specifications per Missions Scenarii | HIPE-TN-01 | DOC00154627 | 1 | 2 |
| [AD 02] | Technology Survey and Achievable Performances | HIPE-TN-02 | DOC00201685 | 1 | 2 |
| [AD 03] | Most Promising Technology Selection and Conceptual Design | HIPE-TN-03 | DOC00204887 | 1 | 2 |
| [AD 04] | Market Analysis and Roadmap | HIPE-TN-04 | DOC00204888 | 1 | 2 |
| [AD 05] | Final Report | HIPE-TN-05 | DOC00268974 | 1 | 1 |

Table 2-1: Applicable Documents

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3 PROJECT OVERVIEW

3.1 Study Scope

The HIPERGA project is a multidisciplinary activity with the aim of selecting the most promising gyroscope -i.e. angular rate sensing - technology, and to define a detailed roadmap for fulfilling future space mission needs.

Gyro technologies for space use have been developed in the last 30 years with significant results in widely used products. In Europe, the Fibre-Optic Gyroscope (FOG) technologies offer the highest performance for satellites applications and is currently fulfilling all immediate mission needs. The high-performance portion of the gyro landscape is dominated by *the hemispherical resonator gyroscope* (HRG) technology in the United States. In Europe, this technology also has - but more recently - achieved very high performance, for terrestrial applications. The field of new gyroscope technologies is a dynamic and strategic field of research, steered by numerous high-precision marine, terrestrial and aeronautical applications. One promising technology currently applied to angular and linear motion sensing is Atomic Interferometers (AI), which have not yet been converted in a product. Cold atom interferometric-based (CAI) gyroscopes has demonstrated performance metrics around 2 orders of magnitude better than FOG products. For other kind of use, Magneto-Hydro-Dynamic (MHD) technology enables very high bandwidth measurement, in a limited volume and mass, enabling active line of sight stabilization of mirrors.

Future space missions will require higher performance gyroscopes as enablers, either for high accuracy attitude pointing or line-of-sight stabilization (coronagraphy, Earth Observation imaging missions...). The mass, volume and power consumption of such future solutions will be particularly important to enable the adequate positioning of inertial sensors.

The purpose of the HIPERGA project is to exhaustively assess the recent and disruptive inertial angular rate sensing technologies, available and under research, in order to provide assessment and detailed recommendation for space product developments. The activity encompasses the following tasks:

- Identification of needs per mission types, identifying the driving requirements
- Trade off gyroscope technologies, including functional characterization and technology survey
- Identification of most promising technology and main technical challenges with regards space application needs (incl. Robustness to space environment, volume, mass, performance)
- Conceptual design (incl. Electronics)
- Roadmap for future development (incl. Cost/schedule)

3.2 Consortium

The HIPERGA consortium is formed by two gyroscope manufactures (Civitanavi Systems and InnaLabs), supported by an external independent expert on CAIGs (Carlos Garrido-Alzar), one company acting as independent gyroscope surveyor (GeoNumerics) and one company with relevant experience in AOCS development (SENER Aeroespacial).

SENER Aeroespacial (SAe) is a company specialised in providing high accuracy AOCS and optical payload solutions, GeoNumerics (GN) is a company specialized in the processing of inertial measurements for trajectory determination in various high-accuracy applications and Civitanavi Systems (CNS) and InnaLabs (IL) are European gyroscope manufacturers aiming to become the supplier of the future very high accuracy gyroscopes for ESA missions. The consortium altogether offers an unprejudiced and unbiased experienced team in all required engineering disciplines

- SENER Aeroespacial: as AOCS designer and gyroscope user, as well as leader of the consortium, will also supervise the final selection.
- GeoNumerics: is a geomatics and navigation company with a wide and long experience with different gyroscope types (DTG, FOG, HRG, MEMS and RLG) and an independent position in front of technology selection
- Civitanavi Systems: is a FOG designer and manufacturer with world-class optical gyroscope experts.
- InnaLabs: is a Coriolis vibratory gyroscope (CVG) designer and manufacturer with world-class VG/HRG experts.
- External independent expert on CAIGs (Carlos Garrido-Alzar)

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With this consortium, a wide range of promising technologies are covered, while assuring the independency of the gyroscope selection. If any of these technologies is selected, a detailed preliminary sizing of the equipment could be provided. In all cases, SENER Aeroespacial will support the preliminary sizing of the unit(s) with its wide experience in space electronic products.

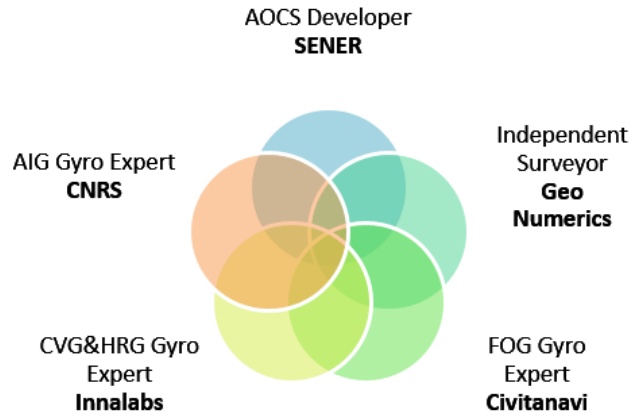


Figure 3-1. HIPERGA industrial Consortium

3.3 Work Logic

The HIPERGA work is organised in 3 WPs covering the 3 tasks indicated in the proposal [AD 01]. In particular:

- Future Gyro Specifications (WP1000) covers Task 1
- Gyro Technology Survey (WP2000) covers Task 2
- Future Gyro trade-off, Design, Market Analysis & Roadmap (WP3000) covers Task 3

The following diagram describes the proposed Work Logic for the project:

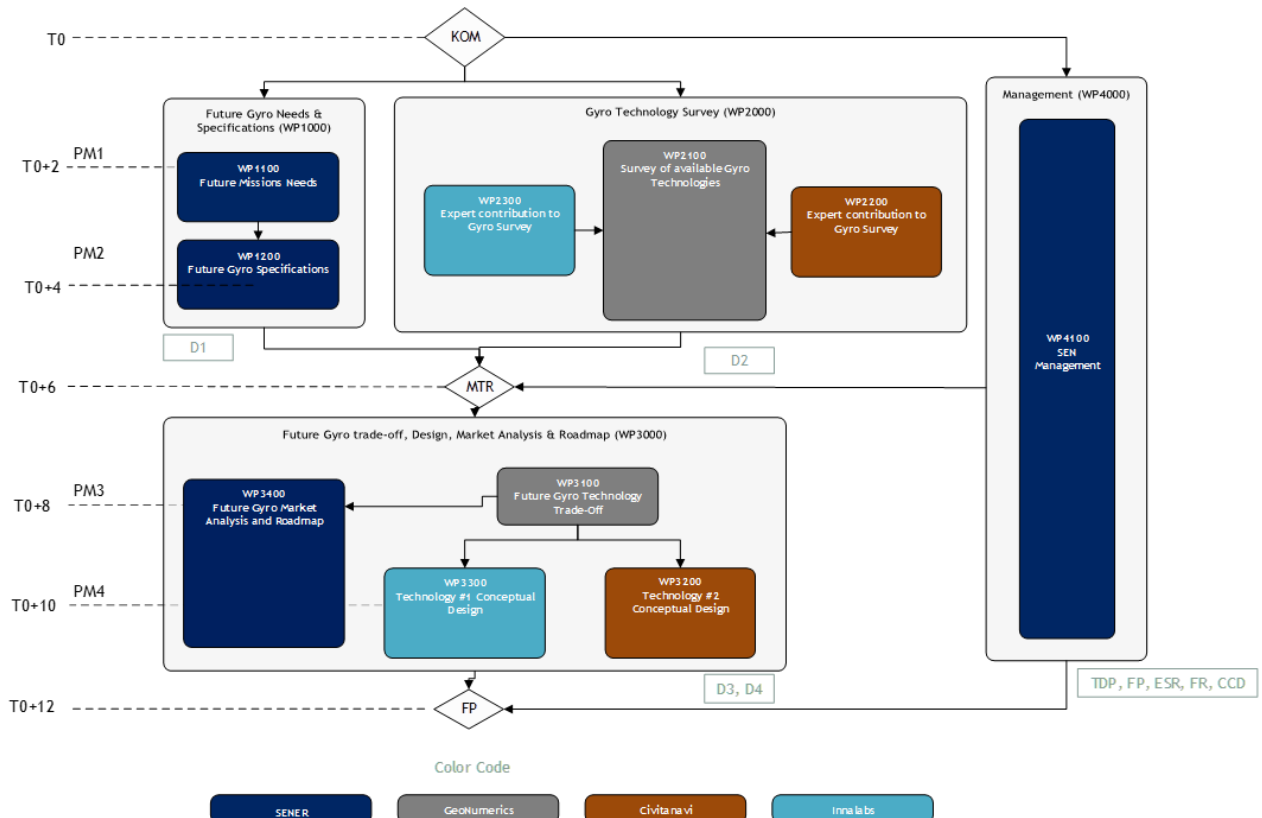


Figure 3-2. HIPERGA study logic

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4 MOST PROMISING TECHNOLOGY SELECTION

4.1 Reference Missions and Specification

Figure 4-1 presents the list of reference missions selected for the HIPERGA project. The selection of reference missions for this study has been performed considering the following as main drivers:

- The level of accuracy required in the mission
- The launch date, giving priority to future missions
- The owner/originator of the mission, giving priority to ESA missions instead of NASA or commercial ones (e.g. Pleiades). This facilitates the gathering of the mission information
- SENER's previous experience in the missions or similar which facilitates the derivation of specification. This includes Lisa, Euclid and Proba-3
- The coverage of the required missions needs

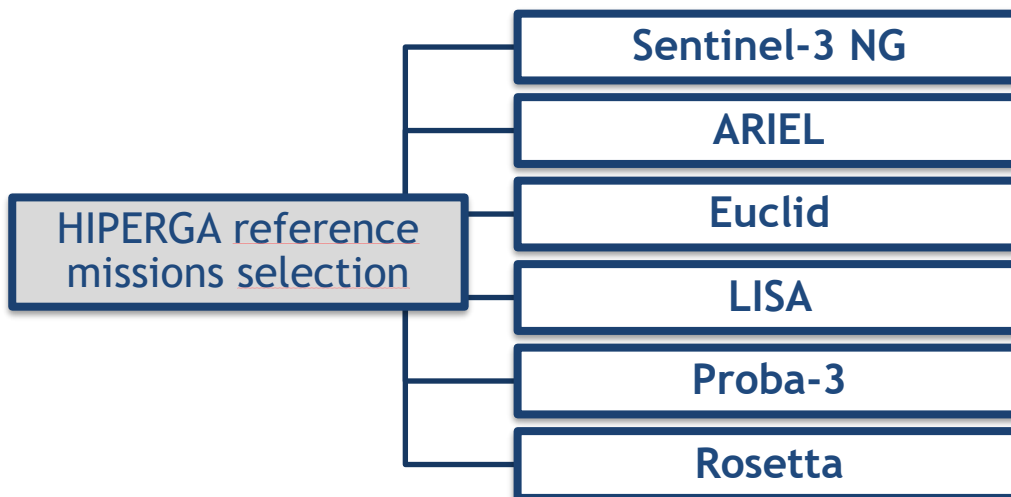


Figure 4-1. HIPERGA reference missions

Note that in a first step, the Lagrange or Space Weather (SWE) was also selected, since it is the first-ever mission to L5, and its inclusion in the HIPERGA project was considered interesting for the study and for the mission itself. However, the lack of available information led to take the decision of discarding its selection.

In [AD 01], the reader can find a detailed analysis of the mission needs and gyro requirements for each specific mission. These requirements are later use during the gyro trade-off, described below.

4.2 Gyro Technology Survey

The analysis of the state of the art conducted in [AD 02] made clear that the FG, DTG and MHDG technologies shall be disregarded as promising technologies for high-performance applications in the current decade. On the one side, despite being used in some applications –as legacy devices/designs meeting specifications are unnecessarily expensive to replace– FG and DTG technologies are not subject to research and development efforts. Even under the assumption that MHDGs may be the technology of choice for some very specific applications, its narrow application scope combined with an unavoidable steep mastering curve makes us not to recommend it and not to further consider it as a promising technology within the coming years.

The rest of angular rate sensing technologies passed the preliminary filter. FOGs, RLGs and HRGs are high-performance realities already being used in space and so they will continue to be. In the optical family of sensors, FOGs have the potential to improve in various technological directions as opposed to RLGs that are not subject to significant research and development efforts.

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In the family of resonating sensors, current HRGs scored better than the rest apparently having less room for improvement than FOGs. CVG technology is the young brother of the family. Their precision and accuracy are currently not the highest, however they have a big potential (confer to the CVG design for self-calibration and reduced angular random walk) and, given its moderate SWaP-C, can be used for hybridisation with CAIGs playing the measurement interpolation role due to their higher bandwidth.

Cold-atom interferometry and the attendant CAIGs deserve a special comment. There is no doubt that they are, by far, the most “promising” angular rate sensing technology. They are, literally, bias free sensors with an extraordinary low-level angular random walk (see details in [AD 02]). However, their low TRL compromise their practical application in space within the present decade. In any case, they pass the preliminary selection filter.

| Type | In short | Reasons in Favour | Reasons to Avoid | Space Heritage |
|------|---------------------------------|-------------------------------------|-----------------------------|----------------|
| FOG | Mature and improving fast | Coping with most of reqs | Few | Yes |
| RLG | Mature but stagnant | Coping with many reqs | FOG can do better, swap | Yes |
| CVG | HRG's promising young brother | Many when they meet specs, swap | Few if they deliver | Yes |
| HRG | Mature and improving | Coping with most of reqs | Few | Yes |
| CAIG | Promising young brother | The hope when “impossible” reqs | Risk (current low trl) | No |
| DTG | Mature and stagnant (legacy t.) | Still recommended, e.g. Safran | MTBF < 15 y | Yes |
| MHDG | An American relative | In few cases, “me too” [like DARPA] | Far from European expertise | Yes |

Table 4-1: Summary of gyroscopic technologies

4.3 Gyro Trade-off

For providing the final technology selection, a two-step trade-off process has been performed using the inputs the gyro specifications from [AD 01] and gyro technology survey from [AD 02]:

1. A qualitative trade-off has been performed to sort the different technology based on how feasible they are for each mission. This process is based on providing weights to each gyro technology, and to each requirement for each mission, and see which is the technology that obtains the higher score. Table 4-2 summarises the results of the qualitative trade-off in two rankings, from “best” to “worst” for the current state of the art and for the predicted one in ten years time.
2. A quantitative trade-off has been performed to see how each gyro technology comply with the requirements for each mission (see details in [AD 01]). Table 4-3 summarises the results of the quantitative trade-off, its scores being computed as the number of “compliances” divided by the number of requirements, also for current and predicted performances respectively.

The considerations bring us to include the CVG technology in the list recommended technologies together with FOGs, in the first place.

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| | | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
|------|------------|------|------|------|------|------|------|------|
| 2020 | technology | HRG | FOG | CVG | MHDG | DTG | CAIG | RLG |
| | score | 3337 | 3072 | 2790 | 1732 | 1716 | 1425 | 891 |
| 2030 | technology | FOG | HRG | CVG | CAIG | MHDG | DTG | RLG |
| | score | 3760 | 3376 | 2869 | 2638 | 1732 | 1716 | 1138 |

Table 4-2: Classification of gyroscopic technologies (qualitative trade-offs)

| | | 1 | 2 | 3 | 4 | 5 |
|------|------------|-------|-------|-------|-------|-------|
| 2020 | technology | FOG | RLG | HRG | CVG | CAIG |
| | score | 0.829 | 0.826 | 0.821 | 0.735 | 0.704 |
| 2030 | technology | FOG | CAIG | RLG | HRG | CVG |
| | score | 0.928 | 0.843 | 0.826 | 0.823 | 0.759 |

Table 4-3: Classification of gyroscopic technologies (quantitative trade-offs)

5 GYRO CONCEPTUAL DESIGNS AND MARKET ANALYSIS

5.1 CVG Conceptual Design

ARIETIS-HP (High Performance) is a conceptual design derived from ARIETIS, InnaLabs Space 3-axis Rate Measurement Unit initially developed as part of an ESA CTP activity and currently selected for PLATO, LSTM, and ARIEL missions.

It is an enhanced Rad-Hard, high performance, high-reliability, ITAR-free 3-axis CVG Gyro featuring improved noise performance and Angular Random Walk, but also excellent bias and scale factor stability resulting from novel self-calibration mechanizations. An ultra-fine mode in a reduced measurement range is also proposed to reduce the output noise and improve the ARW parameter during precision pointing operations.

The concept of redundancy is out of scope here but might be proposed in future proposals based on some ideas generated in the paragraphs below.

The development of ARIETIS-HP is based on ARIETIS Hi-Rel rad-Hard gyro but draws also on the experience of ARIETIS-NS rad tolerant gyro. ARIETIS (see Figure 5 1, left) and ARIETIS-NS (see Figure 5 1, right) share the same high level architecture, performance and gyro sensor (CVG2), but whereas the former uses Hi-Rel class 1 EEE parts, the latter uses mostly automotive EEE parts that are upscreened by means of radiation tests.



Figure 5-1. (left) ARIETIS Rad-Hard gyro and (right) ARIETIS-NS rad-tolerant gyro

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The following Table 5-1 is a comparison table between ARIETIS and ARIETIS-HP. It provides an overview of the mechanical and communication interfaces, mass and power budgets, operating environments, and performances.

| Parameter | ARIETIS | ARIETIS-HP |
|---|--|---|
| INTERFACE | | |
| TM/TC user interface | RS422 redundant. TM output rate 8 to 32Hz (nominal). Optional 10kHz for high precision pointing. Provision for RS485 (optional) or CAN bus (optional). TC (mode select) for Bias and SF self-calibration. | |
| Ground test interface | RS422 receiver only - not redundant. | |
| Sync Input | Provision for redundant RS422 receiver (optional). | |
| Power Input | 28V regulated and unregulated (nominal). Power on and power off command. | |
| ENVIRONMENT | | |
| Operating Temperature Range | [-30 °C; +60 °C] (qualification levels). | |
| Random vibration | 26.9g rms (// to mounting plane). | |
| Shock (SRS) | 2000g in 2kHz to 10kHz. | |
| Sine (pk) | 25g up to 100Hz | |
| Radiation | Hi-Rel EEE qualified to 50krad TID / 60MeV SEE. | |
| PERFORMANCES | | |
| Measurement range | <ul style="list-style-type: none"> Fine: $\pm 3^\circ / s$ Coarse: $\pm 48^\circ / s$ | <ul style="list-style-type: none"> Ultra-Fine: $\pm 1^\circ / s$ Fine: $\pm 3^\circ / s$ Coarse: $\pm 48^\circ / s$ |
| ARW | $\leq 0.005^\circ / \sqrt{h}$ | $\leq 0.0008^\circ / \sqrt{h}$ (typical 0.0003) |
| Bias - at constant temperature (ACT) | $< 0.1^\circ / h$ | $< 0.01^\circ / h$ |
| Bias - thermal sensitivity residual (OTR) | $< 3^\circ / h$ (3σ) | $\leq 0.1^\circ / h$ (3σ) (self-calibrating mode) |
| Bias repeatability | $< 1^\circ / h$ | $\leq 0.1^\circ / h$ |
| SF stability EOL | 3000 ppm (3σ) | ≤ 50 ppm (3σ) (self-calibrating mode) |
| Magnetic sensitivity | $\leq 1^\circ / h / \text{Gauss}$ (up to 15 Gauss) | |
| Reliability | 1000 FIT | |
| Life | 16 years in flight | |
| BUDGETS | | |
| Mass | 3 kg | 3.3 kg |
| Envelop | 186 mm x 186 mm x 81 mm | 215 mm x 186 mm x 85 mm |
| Max Power consumption | 8 W (nominal) | 12 W (nominal) |

Table 5-1: ARIETIS and ARIETIS-HP, budget, and performances.

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The proposed development is the ARIETIS-HP project, which is summarized in Table 5-2.

| | |
|-----------------------------|--|
| Internal Development | <ul style="list-style-type: none"> • FPGA • CLDB • PB • Cluster and mechanical design updates to fit four sensors • CVG2 Sensing Element |
| External Development | None |
| Developed Models | <ul style="list-style-type: none"> • FPGA-CLDB Breadboard Model • Mechanical Breadboard Model • ARIETIS-HP Engineering Model • ARIETIS-HP Engineering Qualification Model • ARIETIS-HP Proto Flight Model |

Table 5-2: Main features of the ARIETIS-HP Project for the future CVG space technology

5.2 FOG Conceptual Design

The proposed architecture for the future FOG conceptual design consists in three possible configurations, all based on four FOG in a skewed tetrahedral configuration. The principal difference from these configurations is the coil diameter, length of the wound optical fiber and the level of integration/hybridization of the optoelectronic and electronic components. The proposed three conceptual designs will be identified as “first”, “second” and “third” configuration and detailed in the next paragraphs.

Compared to other sensors, a gyroscope needs a much better accuracy over a much wider dynamic range: the important measurement is the integrated rotation angle, and any past error degrades future information. It is important to have low noise and low drift to measure a very low rate, but it is also important to have an accurate measurement of high rates (i.e., an accurate scale factor). The scale factor depends on the time, the temperature, the input rate; the bias depends on the time, the temperature, the magnetic field, the mechanical acceleration. Some of these sensitivities are modelled, others could be only measured.

Starting from the mission requirements, the relative constraints on performance but also on weight, mass and consumption were identified. Based on this analysis, three conceptual designs are identified, with different evolutions including considering the scalability of the FOG technology.

The three conceptual designs proposed shall be identified as “first”, “second” and “third” configuration.

The “first configuration” is defined with fiber optic coils with very high length. The gyroscopic axes are in a skewed redundant tetrahedral configuration, with a total of 4 axes. In this configuration each axis contains a Photonic Integrated Chip as evolution of the opto-electronic circuit and an ASIC as evolution of FOG Management functional block. The weight and volume indicated are evaluated without the evolution related to the “lighter materials” for the housing components. The μ -shields that enclose the coils have a geometrical optimization to reduce the total weight, identifying and covering only the devices sensitive to Faraday effect.

- The “second configuration” has the fiber optic coils in a skewed redundant tetrahedral configuration, with a total of 4 axes, each axis contains a fiber optic coil with a medium length. One Photonic Integrated Chip and one ASIC complete this very compact conceptual design proposed.

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- The “third configuration” does not contain the evolution for the opto-electronic circuit and the evolution of FOG Management functional block, but there’s an optimized classical configuration which includes an ASE source (Amplified Spontaneous Emission) based on discrete fiber optic components. The improvement of the performance for such configuration are obtained by the inclusion of an optical scheme able to reduce excess RIN (Relative intensity noise) that limits the ARW (angular random walk).

In Table 5-3, the principal characteristics of the proposed three configurations are summarized. Note that in the configurations it is not included the power board (optional functional block), but they include axis redundancy.

| Parameters | 1 st Config | 2 nd Config | 3 rd Config | Note |
|---|------------------------|------------------------|------------------------|-------|
| Number of axes | 4 | 4 | 4 | |
| Mechanical Envelope | | | | |
| Mass [Kg] | -7 | 5-6 | -8 | |
| Volume [m3] | ~0.007 m ³ | ~0.005 | <0,017 | |
| Performance | | | | |
| ARW [°/Vh]* | 0.000063 | 6*10 ⁻³ | ~3*10 ⁻⁵ | *(1σ) |
| Scale Factor error ACT [ppm]* | 10 | 10 | <5 | *(1σ) |
| Scale Factor error OTR [ppm]* | <30 | 30 | 20 | *(1σ) |
| Bias Instability [°/h]* | ~8*10 ⁻⁵ | 6*10 ⁻³ | <8*10 ⁻⁵ | *(3σ) |
| Bias on/off repeatability (ACT) [°/h]* | 1*10 ⁻⁴ | 0.01 | 1*10 ⁻⁴ | *(1σ) |
| Bias thermal sensitivity residual (OTR) [°/h] | 1.2*10 ⁻⁴ | 0.012 | 1.2*10 ⁻⁴ | *(1σ) |
| Misalignment [10urd/°C]* | 10 | 25 | 10 | *(1σ) |
| Full performance measurement [°/s] | ±5 | ±150 | ±5 | |
| Measurement range [°/s] | ±15 | ±200 | ±15 | |
| Bandwidth (-3dB) [kHz] | >2 | >2 | >2 | |
| Latency (s) | 0.001 | 0.0001 | 0.001 | |
| Output frequency (Hz) | >2K | >2K | >2K | |
| Consumption | | | | |
| Power [W] | <24W | <24W | <20W | |
| Power input [V] | ±5V, +5V | ±5V, +5V | ±5V, +5V | |
| Environment | | | | |
| Operative thermal range [°C] | -30 +60 | -30 +60 | -30 +60 | |
| Random Vibration | 20g rms | 20g rms | 20g rms | |

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| Parameters | 1 st Config | 2 nd Config | 3 rd Config | Note | |
|--------------------|------------------------|------------------------|------------------------|---|--------|
| Shock [g] | >40g | >40g | >40g | SRS profile | |
| | | | | f [Hz] | A [g] |
| | | | | 100,0 | 100,0 |
| | | | | 1000,0 | 2000,0 |
| | | | | 10000,0 | 2000,0 |
| Radiation | | | | | |
| TID [Krad] | 50 | 50 | 50 | | |
| Reliability | | | | | |
| FIT | Lower* | Lower* | Higher* | *Numerical evaluation of the FIT is not possible without the complete and final definition of each component of the BOM | |
| Lifetime [years] | >13 | >13 | >13 | | |
| Interface | | | | | |
| TM/TC | RS422* | RS422* | RS422* | *Other serial interfaces are possible | |

Table 5-3: Parameters estimation for the first, second and third configuration

The start of the developments of the third configuration is based on the VNE IMU project, inertial measurement unit for NAVIGA equipment in the frame of VEGA-C launcher. The start of the developments of the first and second configurations are based on the FOG-PIC for terrestrial applications (CNS patent on 13/04/2022, issue number: 1020200005710).

Two projects are proposed for the FOG technology, which are summarized in the following table. Note that in this table, the price allocated from QR to FRR already includes the price for the Proto Flight Units respectively.

- The Configurations 1 and 2 are developed as joint project since they only differ in coil dimensions. This is a long-term project to develop high accuracy units with the best performances.
- The Configuration 3 separately, which is a short-term project which presents a direct improvement of the ARW with the current FOG architecture.

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| | Configuration 1 & 2 | Configuration 3 |
|----------------------|---|---|
| Internal Development | <ul style="list-style-type: none"> • ASIC • Photonic Integrated Chip • Octuple winding | <ul style="list-style-type: none"> • ARW Optimization • Octuple winding |
| External Development | None | None |
| Developed Models | <ul style="list-style-type: none"> • Engineering Model #1 • Engineering Model #2 • Engineering Qualification Model • Proto Flight Model | <ul style="list-style-type: none"> • Engineering Model #1 • Engineering Model #2 • Engineering Qualification Model • Proto Flight Model |

Table 5-4: Main features of the development for the future FOG space technology

5.3 Market Analysis

A detailed market analysis has been performed focusing on the European Space Market for the high-performance gyros, mainly composed by satellites and launchers (for now neglecting reusable vehicles). Following figure provides the expected increase of satellites and launches in the following years.

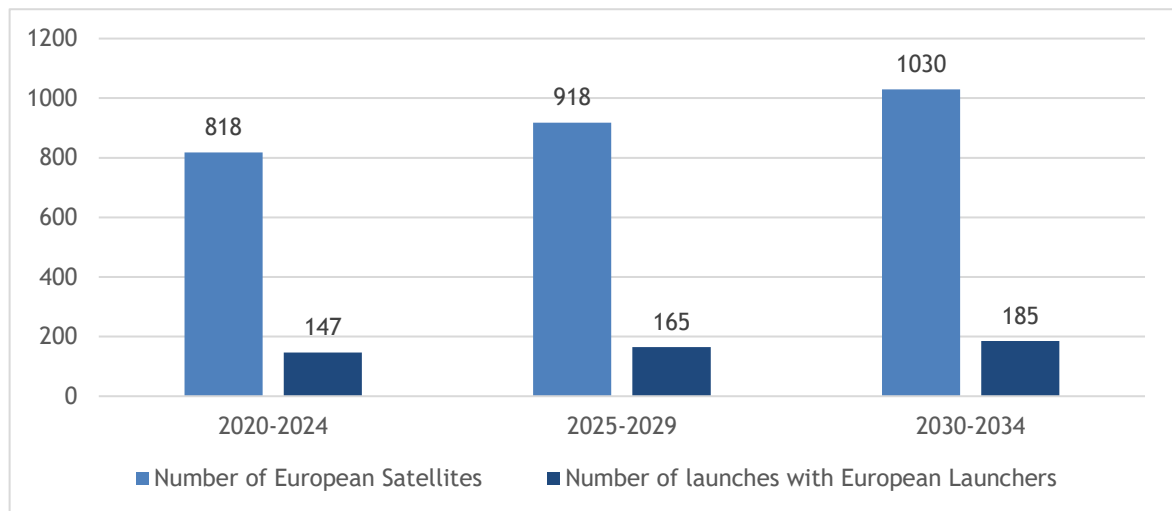


Figure 5-2: European space market forecast

After the general market analysis, and second step has been performed to address the number of targets for each selected technology. The main characteristics of the selected units has been analysed, and also their competitors for each type of market. Then, a specific percentage of the market has been addressed to each gyro technology, obtaining the final number of expected units, which is included in Table 5-5.

| Gyro Technology | Expected number of units to be sold between 2030-2034 |
|-----------------|---|
| FOG | 83 |
| CVG | 163 |

Table 5-5: Expected market for the FOG and CVG gyro technologies, within the European Space Sector, 2030-2034

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The conclusions retrieved from the market analysis were the following:

- The target number to be sold of units for, both FOG and CVG, are included in Table 5-5, which addresses only the Space European Market.
- These number of units supposes a 20% of increment with respect to the period between 2020-2025.
- Further units could be sold for sure within the European Military Market, while for the non-European Market, fewer units are expected to be sold, since the US presents the main competitors for both technologies.

6 CONCLUSIONS

The HIPERGA project has provided a detailed analysis of the status of the current gyro technologies and market, and also, the analysis of the needs of the future high-performance missions. Based on these surveys, the two gyro technologies deemed as more promising have been the CVG and FOG technologies.

For both CVG and FOG technologies, a preliminary conceptual design of the future high-performance units has been presented, together with the roadmap to achieve the final units, including the necessary developments and their associated effort.

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